FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Wallace Richard John</u>						2. Issuer Name and Ticker or Trading Symbol ImmunoGen, Inc. [IMGN]									elationship of eck all applica	vner			
(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year) 02/12/2024											give title		Other (s below)	
1578 SE BALLANTRAE COURT (Street)				4.	4. If Amendment, Date of Original Filed (Month/Day/Year)									ndividual or Joint/Group Filing (Check Applicable e) X Form filed by One Reporting Person Form filed by More than One Reporting					
PORT SAINT LUCIE FL			34952		L		4.01						_		Person	- I wilding		One Repor	ung
(City) (State) (Zi			(Zip)	Zip)] Che	ck this	box to ind	Transa icate that a tr se conditions	ansad	ction was m	nade pi	ursuant t		ct, instruction	or written pl	an that	is intended t	o satisfy
		Ta	ıble I - Noı	n-Deriv	/ativ	ve Se	cur	ities Ac	quired,	Disp	osed c	of, or	r Bene	eficially	/ Owned				
1. Title of Security (Instr. 3)				2. Transa Date (Month/D		action Day/Year)		Deemed cution Date y th/Day/Ye	Code (I	Transaction Code (Instr.		4. Securities Acquire Disposed Of (D) (Inst		(A) or 3, 4 and	Securities Beneficia Owned Fo	5. Amount of Securities Beneficially Owned Following		Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership
									Code	v	Amount		(A) or (D)	Price	Reported Transaction (Instr. 3 and	on(s)			(Instr. 4)
Common Stock 02/				02/12	2/2024				D ⁽¹⁾		10,00	00	D	(1)	()		D	
			Table II -						juired, Di s, option						Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Da if any (Month/Day/\)	ate, Tr	ansaction ode (Instr.		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisa Expiration Date (Month/Day/Year			of Se Unde Deriv	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Co	ode	v	(A)		Date Exercisable		xpiration ate	Title	0	amount or lumber of Shares		Transacti (Instr. 4)	on(s)		
Restricted Stock Unit	\$0 ⁽²⁾	02/12/2024		D) (2)			13,090	(2)		(2)	Com		39,370	(2)	0		D	
Deferred Share Unit	\$0 ⁽²⁾	02/12/2024		D	o ⁽³⁾			102,326	(3)	T	(3)	Com		02,326	(3)	0		D	
Stock Option (Right to Buy)	\$0	02/12/2024		D) ⁽⁴⁾			10,000	(4)	1	1/11/2024	Com	mon ock	10,000	(4)	0		D	
Stock Option (Right to Buy)	\$13.07	02/12/2024		D	o ⁽⁴⁾			10,000	(4)	1	1/10/2025	Com	mon	10,000	(4)	0		D	
Stock Option (Right to Buy)	\$1.84	02/12/2024		D) ⁽⁴⁾			5,000	(4)	13	2/09/2026	Com	mon	5,000	(4)	0		D	
Stock Option (Right to Buy)	\$4.64	02/12/2024		D) ⁽⁴⁾			10,000	(4)	0	6/13/2027	Com		10,000	(4)	0		D	
Stock Option (Right to Buy)	\$11.21	02/12/2024		D) ⁽⁴⁾			18,000	(4)	0	6/20/2028	Com	mon ock	18,000	(4)	0		D	
Stock Option (Right to Buy)	\$0	02/12/2024		D	o ⁽⁴⁾			18,000	(4)	0	6/20/2029	Com		18,000	(4)	0		D	
Stock Option (Right to Buy)	\$4.56	02/12/2024		D	o ⁽⁴⁾			50,000	(4)	0	6/17/2030	Com		50,000	(4)	0		D	
Stock Option (Right to Buy)	\$6.77	02/12/2024		D	o ⁽⁴⁾			44,000	(4)	0	6/16/2031	Com		44,000	(4)	0		D	
Stock Option (Right to Buy)	\$3.37	02/12/2024		D	o ⁽⁴⁾			44,000	(4)	0	6/15/2032	Com		44,000	(4)	0		D	
Stock Option (Right to	\$17.72	02/12/2024		D	o ⁽⁴⁾			19,597	(4)	0	6/14/2033	Com	mon ock	19,597	(4)	0		D	

- 1. This Form 4 reports securities disposed of pursuant to the terms of the Agreement and Plan of Merger (the "Merger Agreement"), dated November 30, 2023, by and among the Issuer, AbbVie Inc., a Delaware corporation ("AbbVie"), Athene Subsidiary LLC, a Delaware limited liability company and wholly owned subsidiary of AbbVie ("Intermediate Sub"), and Athene Merger Sub Inc., a Massachusetts corporation and wholly owned subsidiary of Intermediate Sub ("Purchaser"), pursuant to which Purchaser merged with and into the Issuer with the Issuer continuing as the surviving corporation (the "Merger"). At the effective time of the Merger (the "Effective Time"), each share of common stock, par value \$.01 per share, of the Issuer (the "Common Stock"), that was issued and outstanding immediately prior to the Effective Time was converted into the right to receive an amount in cash equal to \$31.26, without interest (the "Merger Consideration").
- 2. Pursuant to the Merger Agreement, at the Effective Time, each restricted stock unit ("RSU") granted prior to the date of the Merger Agreement that was outstanding immediately prior to the Effective Time was canceled, and the Reporting Person was entitled to receive (without interest), in consideration of the cancellation of such RSU, an amount in cash (less any applicable withholding taxes) equal to (i) the number of shares of Common Stock subject to such RSU immediately prior to the Effective Time, multiplied by (ii) the Merger Consideration.
- 3. Pursuant to the Merger Agreement, at the Effective Time, each deferred share unit ("DSU") granted prior to the date of the Merger Agreement that was outstanding immediately prior to the Effective Time was canceled, and the Reporting Person was entitled to receive (without interest), in consideration of the cancellation of such DSU, an amount in cash (less any applicable withholding taxes) equal to (i) the number of shares of Common Stock subject to such DSU immediately prior to the Effective Time, multiplied by (ii) the Merger Consideration.
- 4. Pursuant to the Merger Agreement, at the Effective Time, each option to purchase shares of Common Stock ("Stock Option") granted prior to the date of the Merger Agreement that was outstanding immediately prior to the Effective Time was canceled and the Reporting Person was entitled to receive (without interest), in consideration of the cancellation of such Stock Option, an amount in cash (less any applicable withholding taxes) equal to (i) the total number of shares of Common Stock subject to such Stock Option immediately prior to the Effective Time, multiplied by (ii) the excess, if any, of the Merger Consideration over the applicable exercise price per share of Common Stock under such Stock Option.

/s/ Joseph J. Kenny, Attorneyin-Fact 02/12/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.